



Financial Services

Jeffrey Riesenfeld is a financial services professional with Strategic Financial Group, LLP, a general agency of Massachusetts Mutual Life Insurance Company (MassMutual). Jeff is now working with Transtar members to help you achieve your financial goals through products and services not previously available through credit union referral*.

Jeff's normal hours in our offices are every Friday from 8 a.m. to noon at the Williams Tower Branch on Level 20, and from 1 to 5 p.m. at the 290 Main Office. Outside of those hours, Jeff is available by appointment by calling him directly at 281-381-4220.

Planning for your financial needs is more than picking investments. It's about liquidity, risk management, retirement planning, estate analysis, tax minimization strategies, and more. Picking the right investments can help you achieve your goals - and your dreams.

You can choose to work alone. Working with someone who knows the industry, who can offer tax reduction strategies, and who has access to other professional resources can be a real advantage in the pursuit of your goals. Transtar FCU provides its members access to comprehensive financial services in the Houston area through the financial professionals of Strategic Financial Group, LLP. Jeff can help you with:

- Investment Planning
- Estate Analysis
- Tax Strategies
- Mutual Funds
- Retirement Planning
- Education Tuition Planning
- ROTH IRAs
- Life Insurance
- Disability Income Insurance
- Annuity Products
- Long Term Care Insurance
- Trust Services
- 401(k) / Pension Rollovers

*Products and services offered are not a Credit Union deposit or obligation. Not guaranteed by any Credit Union. Not NCUA-insured. Not insured by any government agency. May go down in value. Insurance is offered through Massachusetts Mutual Life Insurance Company (MassMutual) and other fine companies.

Jeffrey A. Riesenfeld is a Registered Representative of and offers securities through MML Investors Services, LLC, Member SIPC (www.sipc.org). Supervisory Office: 3 Greenway Plaza, Suite 1800, Houston, TX 77046, 713-402-3800. Transtar Federal Credit Union is not a subsidiary or affiliate of MassMutual, MML Investors Services, LLC or Strategic Financial Group, LLP or any of their affiliated companies.

Jeffrey A. Riesenfeld is licensed to sell Insurance Products in:
TX, PA, NJ, IN

Jeffrey is licensed to sell Securities in:
TX

Jeffrey cannot communicate with, nor respond to, requests from users who reside in states where he is not licensed to conduct insurance and/or securities business.